



Transition Guidelines

Nationwide CareMatters® II New York

On April 13, 2026, Nationwide is introducing Nationwide CareMatters® II to the state of New York, a linked-benefit solution with more features than the original Nationwide YourLife® CareMatters.

CareMatters II offers more accessibility, a broader appeal, expanded features, and more opportunities for you to help your clients. Most importantly, CareMatters II continues our strong cash indemnity story – helping clients pay for their care the way they want it: in a familiar environment, be it in their own home or in their community.

Please note, the CareMatters II paperwork and interview are different from YourLife CareMatters.

Transition guidelines

If you have submitted a YourLife CareMatters application and wish to switch your client to CareMatters II, please note the following requirements:

- A new application must be submitted for CareMatters II along with all necessary paperwork
 - If it's a replacement, a new Disclosure Statement/10a will be required
- A new personal history interview is needed, even if one has already been completed
- If a cognitive screening has been completed in the past 6 months, it can be reused, provided that there are no new underwriting concerns

Note: New York Regulation 187 product training must be completed for CareMatters II prior to the application paperwork being completed.

Important dates and information

Old Product: Nationwide YourLife® CareMatters

New Product: Nationwide CareMatters® II

April 13, 2026 CareMatters II applications available	CareMatters II applications can be submitted to Nationwide.
May 4, 2026 Application deadline for YourLife CareMatters	Signed applications must be received at Nationwide no later than May 4th, 2026, to receive the old YourLife CareMatters product.
June 30, 2026 Funding deadline for YourLife CareMatters	Applications received by May 4 th , 2026, must be in force and funded by June 30, 2026 to receive the old YourLife CareMatters product.

CareMatters products cannot be backdated.

Please call us if you have any questions or need assistance. We appreciate your business and are ready to help.

Life Insurance Solutions Center: 1-800-321-6064

Brokerage General Agents Solutions Center: 1-888-767-7373

This material is not a recommendation to buy or sell a financial product or to adopt an investment strategy. Investors should discuss their specific situation with their financial professional.

Guarantees are subject to the claims-paying ability of the issuing insurer. Products are issued by Nationwide Life Insurance Company, Columbus, Ohio.

Nationwide, the Nationwide N and Eagle, Nationwide is on your side, Nationwide YourLife CareMatters, Nationwide CareMatters and CareMatters are service marks of Nationwide Mutual Insurance Company.

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